

OCT 21 '98

1-51 PM

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OF COUNSEL  
URBAN A. LESTER

October 21, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Re-Stated Lease Schedule-[B] No. One, dated April 27, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement previously filed with the Board under Recordation Number 21537.

The names and addresses of the parties to the enclosed document are:

Lessor	:	First Security Bank, N.A. 79 South Main Street Salt Lake City, Utah 84111
Lessee	:	Montell USA Inc. 2801 Centerville Road Wilmington, Delaware 18950

A description of the railroad equipment covered by the enclosed document is:

set forth on Schedules 1, 1-2 and 1-3 attached to the Re-Stated Lease Schedule [B]

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
OCT 21 1 51 PM '98

Vernon A. Williams  
October 21, 1998  
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the  
Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

RE-STATED  
LEASE SCHEDULE-[B]

RECORDATION NO. 21537-E  
FILED

OCT 21 '98

1-51 PM

Master Equipment  
Lease Agreement-[B] dated  
as of April 27, 1998

Outside Commitment Date: September 30, 1998.

Lease Schedule-[B] No. One (this "Schedule").

Lease Schedule Date: April 27, 1998

Master Lease Agreement-[B] between First Security Bank, N.A., not in its individual capacity except as specifically provided in the Lease, and otherwise solely as Owner Trustee (Lessor) and MONTELL USA Inc. (Lessee). Capitalized terms used and not defined herein shall be given the meaning assigned in the Master Equipment Lease Agreement referred to above (the "Lease").

1. Equipment Description: Two Hundred Thirty Seven (237) rail hopper cars. The Manufacturers, model numbers, specifications, serial numbers and individual Equipment Cost of all of the Equipment are listed in Schedule 1, 1-2, and 1-3 hereto ( the "Equipment Schedules").
2. Acceptance of Equipment: The Equipment has been previously delivered by the Manufacturers to the Lessee who accepted the Equipment pursuant to the respective Purchase Agreements. Lessee inspected the Equipment and was solely responsible for satisfying itself that it was in the conditions required by the relevant Purchase Agreements. Lessee has provided Lessor with copies of the relevant acceptance documentation.
3. Lease Acceptance: The Equipment listed in the following Schedules was delivered to Lessor by Lessee on the following dates for all purposes of the Lease and this Schedule and accepted by the Lessee by delivery of a Lease Acceptance Certificate (and Lessee hereby affirms each such acceptance) and each such date is the Acceptance Date of the respective Equipment:
  - a. Schedule 1: July 30, 1998
  - b. Schedule 1-2: August 31, 1998
  - c. Schedule 1-3: September 30, 1998
4. Equipment Location: Not applicable.
5. Total Equipment Cost: \$15,029,676.00. The individual Equipment Cost for the Equipment delivered pursuant to each Equipment Schedule is listed in the respective Equipment Schedules.
6. Funding: Lessor funded Equipment Cost for the Equipment delivered on the respective Acceptance Dates on each such Acceptance Date in the amounts of the aggregate Equipment Cost for such Equipment as follows:
  - a. Schedule 1: \$4,930,770.00
  - b. Schedule 1-2: \$1,706,805.00
  - c. Schedule 1-3: \$8,392,101.00

7. Basic Term: Twenty years, commencing on the Basic Term Commencement Date. The Basic Term shall expire September 29, 2018.
8. Aggregate Rent for the Basic Term of the Lease shall be equal to the Total Equipment Cost times the percentage shown for each payment date on Schedule 2 hereto during the Basic Term of the Lease.
9. Rent Payments: Rent is payable in advance and shall be applied by the Lessor in advance or in arrears ( as set forth in Schedule 2 hereto) on each Payment Date during the Basic Term in an amount equal to the Total Equipment Cost times the applicable percentage for such date.
10. Basic Term Commencement Date shall be September 30, 1998.
11. Payment Dates: Each September 30 and March 30 during the Basic Term, commencing September 30, 1998.
12. Interim Term: Commencing on the date of delivery of a Lease Acceptance Certificate of the Equipment delivered thereunder and ending on the Basic Term Commencement Date.
13. Interim Rent: is included in the Rent Payment payable on the Basic Term Commencement Date.
14. Stipulated Loss Value: As stated in Schedule 3 hereof.
15. Renewal Option: Fair Market Value
16. Purchase Option: Fair Market Value
17. Minimum Liability Insurance Coverage to be carried by Lessee per section 13 of the Master Equipment Lease Agreement is \$10,000,000.00 per occurrence.
18. **THIS SCHEDULE AND ITS TERMS AND CONDITIONS ARE HEREBY INCORPORATED BY REFERENCE IN THE ABOVE MASTER EQUIPMENT LEASE AGREEMENT.**
19. **THIS SCHEDULE ALONG WITH A CERTIFIED COPY OF THE MASTER EQUIPMENT LEASE AGREEMENT SHALL CONSTITUTE CHATTEL PAPER FOR PURPOSES OF THE UNIFORM COMMERCIAL CODE NO SECURITY INTEREST IN THE LEASE MAY BE CREATED THROUGH THE TRANSFER OF POSSESSION OF ANY COUNTERPART OTHER THAN COUNTERPART NO. 1 OF THIS SCHEDULE.**

Accepted by:

FIRST SECURITY BANK, N.A.,  
not in its individual  
capacity except as specifically  
provided in the Lease, and otherwise  
solely as Owner Trustee  
(Lessor)

By: Val T. Orton

Name: Val T. Orton

Title: Vice President

Date: \_\_\_\_\_

MONTELL USA INC.  
(Lessee)

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Accepted by:

FIRST SECURITY BANK, N.A.,  
not in its individual  
capacity except as specifically  
provided in the Lease, and otherwise  
solely as Owner Trustee  
(Lessor)

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

MONTELL USA INC.  
(Lessee)

By: LeBlanc

Name: Bernie F LeBlanc

Title: Director

Date: 10/14/98

DMK

## SCHEDULE 1

PAGE 1

## SCHEDULE 1

TOTAL: 4,930,770.00



SCHEDULE 1-2

Manufacturer	Model	Specifications	Serial Number	Car Marks	Equipment	
					Cost	Cost per Unit
1 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10044	MLX: 10044	63,215.00	
2 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10373	MLX: 10373	63,215.00	
3 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10390	MLX: 10390	63,215.00	
4 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10430	MLX: 10430	63,215.00	
5 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10441	MLX: 10441	63,215.00	
6 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10468	MLX: 10468	63,215.00	
7 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10470	MLX: 10470	63,215.00	
8 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10471	MLX: 10471	63,215.00	
9 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10472	MLX: 10472	63,215.00	
10 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10477	MLX: 10477	63,215.00	
11 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10488	MLX: 10488	63,215.00	
12 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10494	MLX: 10494	63,215.00	
13 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10507	MLX: 10507	63,215.00	
14 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10508	MLX: 10508	63,215.00	
15 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10518	MLX: 10518	63,215.00	
16 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10520	MLX: 10520	63,215.00	
17 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10528	MLX: 10528	63,215.00	
18 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10529	MLX: 10529	63,215.00	
19 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10533	MLX: 10533	63,215.00	
20 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10544	MLX: 10544	63,215.00	
21 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10546	MLX: 10546	63,215.00	
22 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10553	MLX: 10553	63,215.00	
23 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10578	MLX: 10578	63,215.00	
24 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10581	MLX: 10581	63,215.00	
25 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10583	MLX: 10583	63,215.00	
26 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10584	MLX: 10584	63,215.00	
27 National Steel Car Limited	Plastic Pellet Hopper Car	110 Ton, 6,245 cu. ft. Pellet Hopper Car	10593	MLX: 10593	63,215.00	

TOTAL: 1,706,805.00

SCHEDULE 1-3

Manufacturer	Model	Specifications	Serial Number	Car Marks	Equipment	
					Cost	Cost per Unit
1 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10612	MLLX: 10612	63,618.00	
2 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10613	MLLX: 10613	63,618.00	
3 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10614	MLLX: 10614	63,618.00	
4 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10615	MLLX: 10615	63,618.00	
5 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10616	MLLX: 10616	63,618.00	
6 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10617	MLLX: 10617	63,618.00	
7 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10618	MLLX: 10618	63,618.00	
8 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10619	MLLX: 10619	63,618.00	
9 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10620	MLLX: 10620	63,618.00	
10 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10621	MLLX: 10621	63,618.00	
11 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10622	MLLX: 10622	63,618.00	
12 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10623	MLLX: 10623	63,618.00	
13 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10624	MLLX: 10624	63,618.00	
14 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10625	MLLX: 10625	63,618.00	
15 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10626	MLLX: 10626	63,618.00	
16 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10627	MLLX: 10627	63,618.00	
17 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10628	MLLX: 10628	63,618.00	
18 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10629	MLLX: 10629	63,618.00	
19 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10630	MLLX: 10630	63,618.00	
20 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10631	MLLX: 10631	63,618.00	
21 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10632	MLLX: 10632	63,618.00	
22 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10633	MLLX: 10633	63,618.00	
23 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10634	MLLX: 10634	63,618.00	
24 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10635	MLLX: 10635	63,618.00	
25 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10636	MLLX: 10636	63,618.00	
26 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10637	MLLX: 10637	63,618.00	
27 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10638	MLLX: 10638	63,618.00	
28 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10639	MLLX: 10639	63,618.00	
29 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10640	MLLX: 10640	63,618.00	
30 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10641	MLLX: 10641	63,618.00	
31 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10642	MLLX: 10642	63,618.00	
32 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10643	MLLX: 10643	63,618.00	
33 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10644	MLLX: 10644	63,618.00	
34 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10645	MLLX: 10645	63,618.00	
35 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10646	MLLX: 10646	63,618.00	
36 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10647	MLLX: 10647	63,618.00	
37 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10648	MLLX: 10648	63,618.00	
38 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10649	MLLX: 10649	63,618.00	
39 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10650	MLLX: 10650	63,618.00	
40 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10651	MLLX: 10651	63,618.00	
41 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10652	MLLX: 10652	63,618.00	
42 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10653	MLLX: 10653	63,618.00	
43 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10654	MLLX: 10654	63,618.00	
44 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10655	MLLX: 10655	63,618.00	
45 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10656	MLLX: 10656	63,618.00	
46 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10657	MLLX: 10657	63,618.00	
			10658	MLLX: 10658	63,618.00	
			10659	MLLX: 10659	63,618.00	
			10660	MLLX: 10660	63,618.00	

SCHEDULE 1-3

Manufacturer	Model	Specifications	Serial Number	Car Marks	Equipment	
					Cost per Unit	Cost
47 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10662	MLLX: 10662		63,618.00
48 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10663	MLLX: 10663		63,618.00
49 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10664	MLLX: 10664		63,618.00
50 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10665	MLLX: 10665		63,618.00
51 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10666	MLLX: 10666		63,618.00
52 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10667	MLLX: 10667		63,618.00
53 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10668	MLLX: 10668		63,618.00
54 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10669	MLLX: 10669		63,618.00
55 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10671	MLLX: 10671		63,618.00
56 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10672	MLLX: 10672		63,618.00
57 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10673	MLLX: 10673		63,618.00
58 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10674	MLLX: 10674		63,618.00
59 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10676	MLLX: 10676		63,618.00
60 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10678	MLLX: 10678		63,618.00
61 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10679	MLLX: 10679		63,618.00
62 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10680	MLLX: 10680		63,618.00
63 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10681	MLLX: 10681		63,618.00
64 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10682	MLLX: 10682		63,618.00
65 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10686	MLLX: 10686		63,618.00
66 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10687	MLLX: 10687		63,618.00
67 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10688	MLLX: 10688		63,618.00
68 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10689	MLLX: 10689		63,618.00
69 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10690	MLLX: 10690		63,618.00
70 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10692	MLLX: 10692		63,618.00
71 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10694	MLLX: 10694		63,618.00
72 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10695	MLLX: 10695		63,618.00
73 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10698	MLLX: 10698		63,618.00
74 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10700	MLLX: 10700		63,618.00
75 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10707	MLLX: 10707		63,618.00
76 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10709	MLLX: 10709		63,618.00
77 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10713	MLLX: 10713		63,618.00
78 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10715	MLLX: 10715		63,618.00
79 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10717	MLLX: 10717		63,618.00
80 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10718	MLLX: 10718		63,618.00
81 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10719	MLLX: 10719		63,618.00
82 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10720	MLLX: 10720		63,618.00
83 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10721	MLLX: 10721		63,618.00
84 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10723	MLLX: 10723		63,618.00
85 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10724	MLLX: 10724		63,618.00
86 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10725	MLLX: 10725		63,618.00
87 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10726	MLLX: 10726		63,618.00
88 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10727	MLLX: 10727		63,618.00
89 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10730	MLLX: 10730		63,618.00
90 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10731	MLLX: 10731		63,618.00
91 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10737	MLLX: 10737		63,618.00
92 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10738	MLLX: 10738		63,618.00

SCHEDULE 1-3

Manufacturer	Model	Specifications	Serial Number	Car Marks	Equipment	
					Cost	Cost per Unit
93 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10740	MLX: 10740	63,618.00	
94 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10741	MLX: 10741	63,618.00	
95 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10742	MLX: 10742	63,618.00	
96 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10743	MLX: 10743	63,618.00	
97 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10744	MLX: 10744	63,618.00	
98 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10745	MLX: 10745	63,618.00	
99 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10746	MLX: 10746	63,618.00	
100 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10747	MLX: 10747	63,618.00	
101 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10748	MLX: 10748	63,618.00	
102 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10749	MLX: 10749	63,618.00	
103 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10751	MLX: 10751	63,618.00	
104 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10752	MLX: 10752	63,618.00	
105 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10754	MLX: 10754	63,618.00	
106 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10767	MLX: 10767	63,618.00	
107 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10793	MLX: 10793	63,618.00	
108 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10637	MLX: 10637	63,399.00	
109 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10661	MLX: 10661	63,399.00	
110 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10670	MLX: 10670	63,399.00	
111 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10675	MLX: 10675	63,399.00	
112 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10677	MLX: 10677	63,399.00	
113 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10683	MLX: 10683	63,399.00	
114 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10684	MLX: 10684	63,399.00	
115 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10685	MLX: 10685	63,399.00	
116 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10691	MLX: 10691	63,399.00	
117 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10693	MLX: 10693	63,399.00	
118 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10697	MLX: 10697	63,399.00	
119 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10699	MLX: 10699	63,399.00	
120 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10701	MLX: 10701	63,399.00	
121 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10702	MLX: 10702	63,399.00	
122 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10704	MLX: 10704	63,399.00	
123 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10705	MLX: 10705	63,399.00	
124 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10706	MLX: 10706	63,399.00	
125 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10708	MLX: 10708	63,399.00	
126 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10710	MLX: 10710	63,399.00	
127 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10711	MLX: 10711	63,399.00	
128 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10714	MLX: 10714	63,399.00	
129 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10722	MLX: 10722	63,399.00	
130 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10755	MLX: 10755	63,399.00	
131 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10757	MLX: 10757	63,399.00	
132 Thrall	Covered Hopper Car	6270 Cubic Foot Covered Hopper Car	10758	MLX: 10758	63,399.00	
TOTAL:					8,392,101.00	

SCHEDULE 2

MONTELL  
RENTAL SCHEDULE  
(%)

Rental Date	No.	Total Rent
Sept. 30 1998	1	1.76794342
Mar. 30 1999	2	6.99406187
Sept. 30 1999	3	0.00000000
Mar. 30 2000	4	6.99406187
Sept. 30 2000	5	0.00000000
Mar. 30 2001	6	6.99406187
Sept. 30 2001	7	0.00000000
Mar. 30 2002	8	6.99406187
Sept. 30 2002	9	0.00000000
Mar. 30 2003	10	6.99406187
Sept. 30 2003	11	0.00000000
Mar. 30 2004	12	6.99406187
Sept. 30 2004	13	0.00000000
Mar. 30 2005	14	6.99406187
Sept. 30 2005	15	0.00000000
Mar. 30 2006	16	6.99406187
Sept. 30 2006	17	0.00000000
Mar. 30 2007	18	5.72241425
Sept. 30 2007	19	0.00000000
Mar. 30 2008	20	5.72241425
Sept. 30 2008	21	0.00000000
Mar. 30 2009	22	5.43002669
Sept. 30 2009	23	0.29238757
Mar. 30 2010	24	5.72241425
Sept. 30 2010	25	0.00000000
Mar. 30 2011	26	5.72241425
Sept. 30 2011	27	0.00000000
Mar. 30 2012	28	5.72241425
Sept. 30 2012	29	0.00000000
Mar. 30 2013	30	5.72241425
Sept. 30 2013	31	0.00000000
Mar. 30 2014	32	5.72241425
Sept. 30 2014	33	0.00000000
Mar. 30 2015	34	5.72241425
Sept. 30 2015	35	0.00000000
Mar. 30 2016	36	5.72241425
Sept. 30 2016	37	0.00000000
Mar. 30 2017	38	6.99406187
Sept. 30 2017	39	0.00000000
Mar. 30 2018	40	5.22611845
Sept. 30 2018	41	0.00000000

## STIPULATED LOSS VALUES

Date	-1- Full TV + Prorata Rent
Sep 30 1998	101.50000000
Mar 30 1999	104.38981593
Sep 30 1999	102.16334338
Mar 30 2000	105.20404044
Sep 30 2000	100.92307010
Mar 30 2001	103.49810094
Sep 30 2001	98.80774358
Mar 30 2002	101.03751287
Sep 30 2002	96.04270280
Mar 30 2003	98.01462970
Sep 30 2003	92.78659407
Mar 30 2004	94.59862462
Sep 30 2004	89.25983686
Mar 30 2005	90.96518300
Sep 30 2005	85.51648363
Mar 30 2006	87.10859334
Sep 30 2006	81.54323214
Mar 30 2007	83.01515099
Sep 30 2007	78.63607810
Mar 30 2008	80.02005555
Sep 30 2008	75.55038102
Mar 30 2009	76.84101613
Sep 30 2009	72.59626438
Mar 30 2010	73.53925413
Sep 30 2010	68.96163637
Mar 30 2011	70.19594108
Sep 30 2011	65.62124421
Mar 30 2012	66.86329020
Sep 30 2012	62.30100947
Mar 30 2013	63.56098984
Sep 30 2013	59.02202459
Mar 30 2014	60.31161477
Sep 30 2014	55.80842699
Mar 30 2015	57.14095129
Sep 30 2015	52.68774030
Mar 30 2016	54.07835523
Sep 30 2016	49.69125006
Mar 30 2017	51.15714622
Sep 30 2017	45.55697529
Mar 30 2018	47.11193760
Sep 30 2018	44.80000000

District of Columbia     )  
                                      )  
City of Washington        )     ss:

I, KIM L. BARTMAN, Notary for the District of Columbia, hereby certify that the attached "Re-Stated Lease Schedule-[B]", dated as of April 27, 1998 between First Security Bank, N.A., as Lessor, and Montell USA Inc., as Lessee, is a true and complete copy of the original thereof.

Certified this 21st day of October, 1998.

  
\_\_\_\_\_  
NOTARY PUBLIC

My commission expires: 3-31-2000